

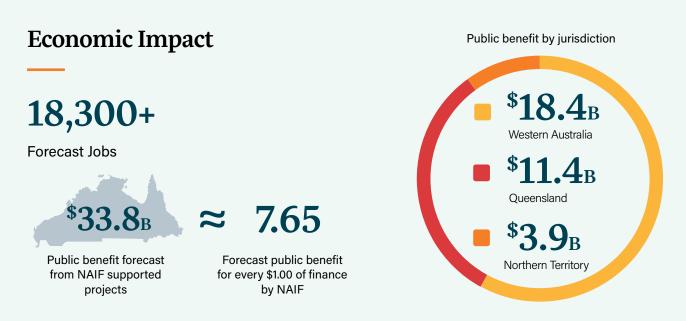
**Q4 APRIL - JUNE 2023/24** 

# Quarterly Snapshot

As the Australian Government's flagship financing agency in the north, the Northern Australia Infrastructure Facility (NAIF) is dedicated to delivering economic and social growth.



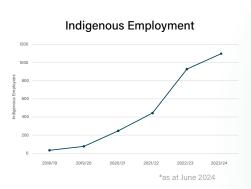




#### **Indigenous Outcomes**

NAIF acknowledges the significance of Indigenous engagement, mandating all project proponents to submit an Indigenous Engagement Strategy for eligibility. This strategy should outline objectives for Indigenous participation, procurement, and employment aligned with the local Indigenous population in the project's region.



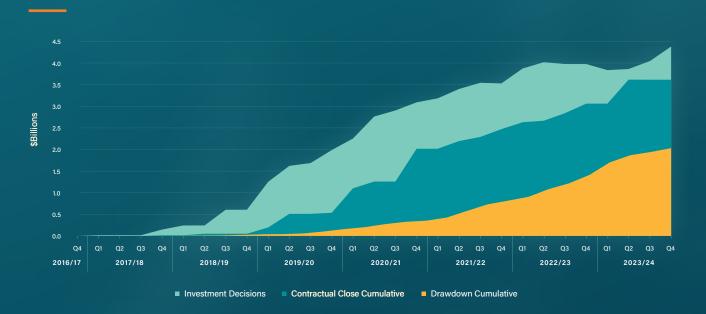


# **Support by Sector**

Agriculture & Water	\$89m
Energy (Renewables Generation)	\$737m
Financing Partnerships	\$50m
Resources	\$2.38bn
Critical Minerals / Rare Earths	\$1.1bn
■ Fertilisers	\$559m
Other	\$771m
Social Infrastructure	\$462m
Transport & Logistics	\$693m

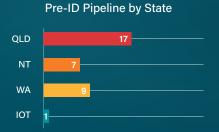


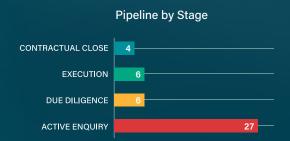
# Investment v Contractual Close v Drawdowns



# Our Pipeline

NAIF's Pipeline guides infrastructure projects through essential stages. It starts with active enquiry, followed by strategic assessment, due diligence, and execution. The process culminates in contractual and financial close, ensuring a methodical path from initial inquiry to project completion.





## **Investing for Impact**

Allocated funding for infrastructure projects

NAIF was established



We're focused on growth, jobs and **Indigenous Outcomes** 



NAIF is a key part of the Federal Government's 20-year plan for northern Australia

#### **Our Investment Mandate**

To be considered for financing by NAIF, your project must meet the mandatory criteria outlined in our Investment Mandate. These criteria require that your project:



Involves the development or enhancement of infrastructure



Is of public benefit



Is located in, or provides significant benefit to northern Australia



Has an Indigenous Engagement Strategy

(with the exception of the Indian Ocean Territories)



Can repay or refinance NAIF's debt

(for debt finance)

### **Our Investment Journey**

NAIF's investment journey follows an infrastructure project lifecycle as illustrated below.

Early Assessment We work with

proponents to explore financing

Advanced Assessment

Where we can help, more detailed due diligence takes

Due

Diligence Analysis and verification of the investment opportunity

Investment Decision

NAIF Board allocates financial resources to a project

Contractual Close

Loan agreement prepared and signed

**Financial** Close

Any conditions to NAIF's support are met

Loan Management Loan fulfilment depending on its terms

#### **Contact Us**

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