

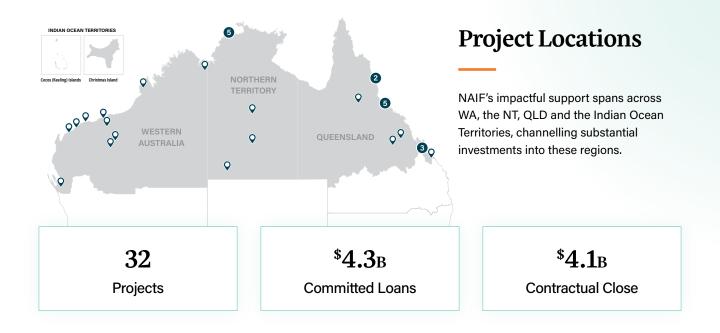


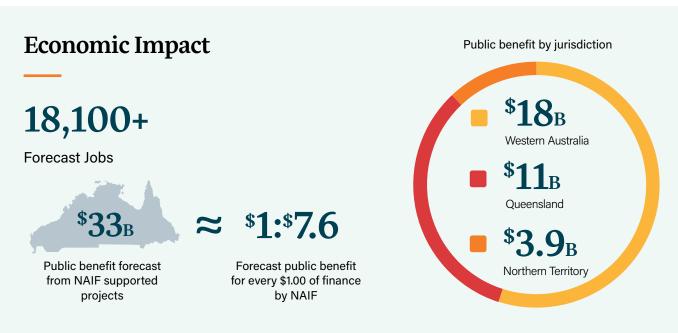
Q4 APRIL - JUNE 2024/25

Quarterly Snapshot

As the Australian Government's flagship financing agency in the north, the Northern Australia Infrastructure Facility (NAIF) is dedicated to delivering economic and social growth.

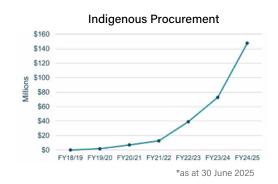


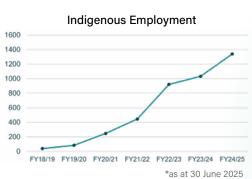




Indigenous Outcomes

NAIF acknowledges the significance of Indigenous engagement, mandating all project proponents to submit an Indigenous Engagement Strategy for eligibility. This strategy should outline objectives for Indigenous participation, procurement, and employment aligned with the local Indigenous population in the project's region.



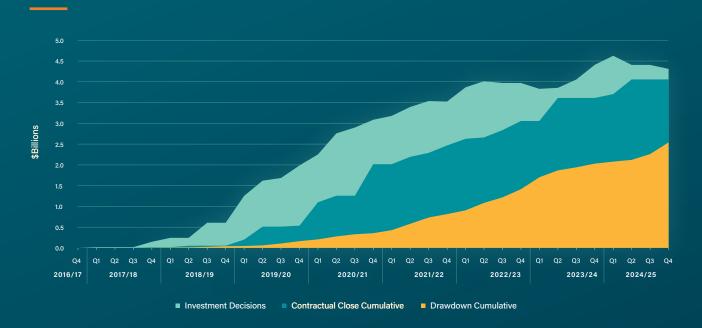


Support by Sector

Agriculture & Water	\$89 M
Energy (Renewables Generation)	\$737 M
Financing Partnerships	\$50 M
Resources	\$2,167 M
Critical Minerals / Rare Earths	\$835 M
■ Fertilisers	\$559 M
■ Other	\$723.5 M
Social Infrastructure	\$577 M
Transport & Logistics	\$693 M



Investment v Contractual Close v Drawdowns



Our Pipeline

NAIF's pipeline guides infrastructure projects through key stages, beginning with active enquiry, progressing through due diligence and execution, then moving to contractual close and ultimately financial close. This structured process supports a clear and consistent pathway from initial inquiry to project completion.



*ID approved, moving towards Contractual Close

Investing for Impact

\$7_B

Allocated funding for infrastructure projects

2016

NAIF was established



We're focused on growth, jobs and Indigenous Outcomes



NAIF is a key part of the Federal Government's 20-year plan for northern Australia

Our Investment Mandate

To be considered for financing by NAIF, your project must meet the mandatory criteria outlined in our Investment Mandate. These criteria require that your project:



Involves the development or enhancement of infrastructure



Is of public benefit



Is located in, or provides significant benefit to northern Australia



Has an Indigenous Engagement Strategy

(with the exception of the Indian Ocean Territories)



Can repay or refinance NAIF's debt

(for debt finance)

Our Investment Journey

NAIF's investment journey follows an infrastructure project lifecycle as illustrated below.

Early
Assessment
We work with
proponents to

We work with proponents to explore financing options Advanced Assessment

Where we can help, more detailed due diligence takes place Due Diligence

Analysis and verification of the investment opportunity

Investment Decision

NAIF Board allocates financial resources to a project Contractual Close

Loan agreement prepared and signed

Financial Close

Any conditions to NAIF's support are met Loan
Management
Loan fulfilment
depending on
its terms

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